

Welcome to the



Orthodontist

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### ABOUT YOU

Today's Date: \_\_\_\_\_ Age: \_\_\_\_\_

Name: \_\_\_\_\_  
LAST FIRST MI SALUTATION

I prefer to be called: \_\_\_\_\_  MALE  FEMALE

Birthdate: \_\_\_/\_\_\_/\_\_\_ SSN: \_\_\_\_\_ DL #: \_\_\_\_\_

Home Address: \_\_\_\_\_  
APT/CONDO#

CITY STATE ZIP

Single  Married  Divorced  Widowed  Separated

E-mail Address: \_\_\_\_\_

Cell #: (\_\_\_\_) \_\_\_\_-\_\_\_\_ Hm #: (\_\_\_\_) \_\_\_\_-\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_-\_\_\_\_ Ext: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

How long there? \_\_\_\_\_ Occupation: \_\_\_\_\_

Where & when are the best times to reach you?  
\_\_\_\_\_

Other family members seen by us: \_\_\_\_\_

Previous / Present Dentist: \_\_\_\_\_  
(Please Circle)

Last Visit Date: \_\_\_\_\_

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### SPOUSE INFORMATION

His / Her Name: \_\_\_\_\_

Employer: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_-\_\_\_\_ Ext: \_\_\_\_\_ SSN: \_\_\_\_\_

Birthdate: \_\_\_/\_\_\_/\_\_\_

Person Responsible for Account: \_\_\_\_\_

Cell #: (\_\_\_\_) \_\_\_\_-\_\_\_\_ Hm #: (\_\_\_\_) \_\_\_\_-\_\_\_\_

Billing Address: \_\_\_\_\_

Relation: \_\_\_\_\_ SSN: \_\_\_\_\_

Employer: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_-\_\_\_\_ Ext: \_\_\_\_\_

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### ORTHODONTIC INSURANCE

Orthodontic Coverage? Y N

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

City State Zip

Insurance Co. Phone #: (\_\_\_\_) \_\_\_\_-\_\_\_\_

Group #: \_\_\_\_\_ Insured's ID #: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Birthday: \_\_\_/\_\_\_/\_\_\_

Insured's Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

Secondary Orthodontic Insurance | Orthodontic Coverage? Y N

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

City State Zip

Insurance Co. Phone #: (\_\_\_\_) \_\_\_\_-\_\_\_\_

Group #: \_\_\_\_\_ Insured's ID #: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Birthday: \_\_\_/\_\_\_/\_\_\_

Insured's Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

In the event of an emergency, is there someone who lives near you that we should contact?

His / Her Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Cell #: (\_\_\_\_) \_\_\_\_-\_\_\_\_ Hm #: (\_\_\_\_) \_\_\_\_-\_\_\_\_

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### MEDICAL HISTORY

Do you have a personal physician?  Yes  No

Physician's Name: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_-\_\_\_\_ Date of last visit? \_\_\_\_\_

Are you under the care of a physician?  Yes  No

Please explain: \_\_\_\_\_

CONTINUED ON BACK

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**MEDICAL HISTORY** *continued*

Your current physical health is:  Good  Fair  Poor

Are you taking any prescription/over-the-counter or supplemental drugs? Y N

Please list each one: \_\_\_\_\_

Do you smoke or use tobacco, in any form? Y N

Have you ever taken Fosamax, or any other bisphosphonate? Y N

Do you snore or hold your breath in your sleep? Y N

**For Women:** Are you using a prescribed method of birth control? Y N

Are you pregnant?  Yes  No Week #: \_\_\_\_\_

Are you nursing?  Yes  No

**Have you ever had any of the following disease or medical problems? (Please circle Y or N)**

- |                                       |                                |
|---------------------------------------|--------------------------------|
| Y N Anemia/Radiation Treatment        | Y N Diabetes                   |
| Y N Artificial Bones/Joint /Valves    | Y N Hepatitis                  |
| Y N Arthritis                         | Y N High/Low Blood Pressure    |
| Y N Severe/Frequent Headaches         | Y N HIV+/AIDS                  |
| Y N Blood Transfusion                 | Y N Ever Hospitalized          |
| Y N Cancer/Chemotherapy               | Y N Kidney Problems            |
| Y N Congenital Heart Defect           | Y N Mitral Valve Prolapse      |
| Y N Hemophilia/Abnormal Bleeding      | Y N Psychiatric Treatment      |
| Y N Difficulty Breathing              | Y N Rheumatic/Scarlet Fever    |
| Y N Drug/Alcohol Abuse                | Y N Asthma                     |
| Y N Emphysema/Glaucoma                | Y N Shingles                   |
| Y N Epilepsy/Seizures/Fainting Spells | Y N Sickle Cell Disease/Traits |
| Y N Fever Blisters/Herpes             | Y N Sinus Problems             |
| Y N Heart Attack/Stroke               | Y N Tuberculosis (TB)          |
| Y N Heart Murmur                      | Y N Ulcers/Colitis             |
| Y N Heart Surgery/Pacemaker           | Y N Venereal Disease           |

Please list any serious medical condition(s) that you have ever had:

\_\_\_\_\_  
\_\_\_\_\_

**Are you allergic to any of the following?**

- |             |                        |                  |
|-------------|------------------------|------------------|
| Y N Aspirin | Y N Erythromycin       | Y N Penicillin   |
| Y N Codeine | Y N Jewelry/Metals     | Y N Tetracycline |
| Y N Latex   | Y N Dental Anesthetics | Y N Other        |

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**DENTAL/ ORTHO HISTORY**

**What are the main concerns that you would like orthodontics to accomplish?**

\_\_\_\_\_  
\_\_\_\_\_

Has your seen an orthodontist before? Y N Dentist? Y N

Treatment done: \_\_\_\_\_

Previous orthodontist: \_\_\_\_\_

Date of last visit? Dentist: \_\_\_\_\_ Orthodontist: \_\_\_\_\_

Have you ever had a serious/difficult problem associated with any previous dental work? Y N

Y N Still have wisdom teeth Y N Missing or extra permanent teeth

**Are you happy with the way your smile looks?** Y N

If not, what would you change? \_\_\_\_\_

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**HABITS/PROBLEMS**

- |                              |                          |
|------------------------------|--------------------------|
| Y N Clenching/Grinding Teeth | Y N Nursing Bottle       |
| Y N Lip Sucking/Biting       | Y N Speech Problems      |
| Y N Mouth Breather           | Y N Thumb/Finger Sucking |
| Y N Nail Biting              | Y N Tongue Thrust        |
| Y N Sensitive Teeth          | Y N Joint Noises         |
| Y N Difficulty Opening Mouth | Y N Bite Uncomfortable   |
| Y N Tonsils/Adenoids Removed | Y N Jaw Stuck/Locked/Out |
| Y N Play Musical Instrument  | Y N TMJ/TMD              |
| Y N Injury to Head/Mouth     |                          |

Explain injury: \_\_\_\_\_

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent. \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Medical History Update**

Date: \_\_\_\_\_ Comments: \_\_\_\_\_ Signature: \_\_\_\_\_

Date: \_\_\_\_\_ Comments: \_\_\_\_\_ Signature: \_\_\_\_\_

Date: \_\_\_\_\_ Comments: \_\_\_\_\_ Signature: \_\_\_\_\_

Date: \_\_\_\_\_ Comments: \_\_\_\_\_ Signature: \_\_\_\_\_

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I verbally reviewed the medical/dental information above with the patient named herein. Initials: \_\_\_\_\_ Date: \_\_\_\_\_